



# Presenting CDFI Certification Target Market and Accountability Information in AMIS

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Office of Certification Policy and Evaluation (OCPE)

COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND

[www.cdfifund.gov](http://www.cdfifund.gov)

# CDFI Certification Criteria



# CDFI Certification Criteria



- Target Market
- Accountability

# CDFI Certification Criteria



- Target Market
  - Market Records in AMIS
- Accountability

# CDFI Certification Criteria



- Target Market



- Market Records in AMIS

- Accountability



- Market Accountable Member Records in AMIS



# Presentation Structure



# Market Record Naming Convention



# Market Record Naming Convention



**Entity name\_Target Market type\_CIMS map name  
for customized Investment Area (if applicable)\_#**



# Market Record Naming Convention



**Entity name\_Target Market type\_CIMS map name  
for customized Investment Area (if applicable)\_#**

- **Entity Name**

# Market Record Naming Convention



**Entity name\_Target Market type\_CIMS map name  
for customized Investment Area (if applicable)\_#**

- **Entity Name**
- **Target Market Type**

# Market Record Naming Convention



**Entity name\_Target Market type\_CIMS map name  
for customized Investment Area (if applicable)\_#**

- **Entity Name**
- **Target Market Type**
- **CIMS Map Name**

# Market Record Naming Convention



**Entity name\_Target Market type\_CIMS map name  
for customized Investment Area (if applicable)\_#**

- **Entity Name**
- **Target Market Type**
- **CIMS Map Name**
- **Number**

# Market Record Naming Convention

## EXAMPLE



# Market Record Naming Convention

## EXAMPLE



# Org 14

# Market Record Naming Convention

## EXAMPLE



Org 14\_

# Market Record Naming Convention

## EXAMPLE



Org 14\_LITP



# Market Record Naming Convention

## EXAMPLE



Org 14\_LITP\_

# Market Record Naming Convention

## EXAMPLE



Org 14\_LITP\_1



# Presentation Structure





# Presentation Structure





# Presentation Structure





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