



**COMMUNITY DEVELOPMENT FINANCIAL INSTITUTIONS FUND  
U.S. DEPARTMENT OF THE TREASURY**

**Meeting of the  
Community Development Advisory Board  
commemorating the  
30<sup>th</sup> Anniversary of the CDFI Fund**

*September 19, 2024  
9:30 a.m. to 4:00 p.m.  
Cash Room, U.S. Treasury Building, Washington, D.C.*

## **AGENDA**

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- 9:30 – 9:35     **Welcome Remarks**
- Harold Pettigrew, Vice Chair, Community Development Advisory Board (CDAB)
- 9:35 – 9:45     **Swearing in of Private Citizens Appointed by the President to the CDAB**
- Laurie Schaffer, Acting Assistant Secretary for Financial Institutions, U.S. Department of the Treasury
- 9:45 – 9:50     **Convening of Meeting**
- Harold Pettigrew, Vice Chair, CDAB
- Roll Call
  - Overview of the Meeting Agenda
- 9:50- 10:20     **Introduction of CDAB Members**
- 10:20 – 10:30     **Election of CDAB Chair**
- 10:30 – 11:00     **CDFI Fund Director’s Report**
- Pravina Raghavan, Director, CDFI Fund
- 11:00 – 11:15     **Remarks**
- The Honorable Janet L. Yellen, Secretary of the Department of the Treasury
- 11:15 – 12:45     **Lunch Break**
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1:00           **Reconvene Meeting**

Chair, CDAB

1:00 – 2:15   **Panel I: The Next Phase of Investment in the CDFI Industry**

*This panel will explore what new and existing partners require to invest more in the CDFI industry, especially regarding data that demonstrates the capabilities and will bolster the business case to invest in CDFIs.*

Moderated by: **Joyce Klein**, Senior Director, Business Ownership Initiative, Economic Opportunities Program, Aspen Institute

Panelists:     **Grace Chionuma** is a Managing Director of the Public Finance Banking Group at Morgan Stanley

**Sandy Fernandez** is a Vice President for Social Impact for North America at MasterCard Center for Inclusive Growth

**David Greenblatt** is a Director and Lead Analyst with S&P Global Ratings' Americas Public Finance Housing Enterprises Group

**Brett Simmons** is the Chief Executive Officer of ScaleLink, a Certified CDFI

2:15 – 2:30   **Break**

2:30 – 3:45   **Panel II: The Greenhouse Gas Reduction Fund – How do we prepare for success?**

*This panel discussion will explore the intersection of the Greenhouse Gas Reduction Fund (GGRF) programs and CDFIs, specifically looking at how CDFIs can collaborate to ensure the success of GGRF. The GGRF is comprised of three programs: the Clean Communities Investment Accelerator (CCIA), the National Clean Investment Fund (NCIF), and Solar for All.*

Remarks by:   **Aileen Nowlan**, Greenhouse Gas Reduction Fund Division Director, U.S. Environmental Protection Agency

Moderated by: **Donna Gambrell** is the President and Chief Executive Officer of Appalachian Community Capital (CCIA)

Panelists:     **Beth Bafford** is the Chief Executive Officer of Climate United at Calvert Impact (NCIF)

**Amir Kirkwood** is the Chief Executive Officer of the Justice Climate Fund (CCIA)

**Cathie Mahon** is the President and Chief Executive Officer of Inclusive (CCIA)

**Pete Upton** is the Chief Executive Officer and Chairperson of the Native CDFI Network (CCIA)

3:45 – 4:00   **Closing Business & Adjournment of Public Meeting**

Chair, CDAB

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