

Community Development Financial Institutions Fund
New Markets Tax Credit Program
CDE Registration Form
(CDFIs and SSBICs Only)

Instructions: For registration using this form to be valid, the Applicant CDE must be a certified Community Development Financial Institution (CDFI) or a Specialized Small Business Investment Company (SSBIC). Such entities should email the completed form to the CDFI Fund at: **grantsmanagement@cdfi.treas.gov**. All other entities must submit a completed Community Development Entity (CDE) Certification Application to be considered by the CDFI Fund for CDE certification.

1) CDFI/SSBIC Name and Contact Information

Applicant CDE Name:

Applicant CDE's Employer Identification Number (EIN):

Mailing Address

Physical Address

Provide both mailing address and physical address for overnight deliveries, if different. Provide nine-digit zip where available:

Line 1 <input style="width: 280px; height: 20px;" type="text"/>	Line 1 <input style="width: 280px; height: 20px;" type="text"/>
Line 2 <input style="width: 280px; height: 20px;" type="text"/>	Line 2 <input style="width: 280px; height: 20px;" type="text"/>
City <input style="width: 280px; height: 20px;" type="text"/>	City <input style="width: 280px; height: 20px;" type="text"/>
State <input style="width: 60px; height: 20px;" type="text"/> Zip Code <input style="width: 120px; height: 20px;" type="text"/>	State <input style="width: 60px; height: 20px;" type="text"/> Zip Code <input style="width: 120px; height: 20px;" type="text"/>

Check here if Mailing Address and Physical Address are the same.

2) Authorized Representative Name and Contact Information

Provide the Authorized Representative's mailing address if different from the address provided above.

Title <input style="width: 210px; height: 20px;" type="text"/>	Prefix <input style="width: 60px; height: 20px;" type="text"/>	Mailing Address Line 1 <input style="width: 210px; height: 20px;" type="text"/>
First Name <input style="width: 210px; height: 20px;" type="text"/>	Middle Name <input style="width: 210px; height: 20px;" type="text"/>	Mailing Address Line 2 <input style="width: 210px; height: 20px;" type="text"/>
Last Name <input style="width: 210px; height: 20px;" type="text"/>	Suffix <input style="width: 60px; height: 20px;" type="text"/>	City <input style="width: 210px; height: 20px;" type="text"/>
Phone Number <input style="width: 210px; height: 20px;" type="text"/>	Fax Number <input style="width: 210px; height: 20px;" type="text"/>	State <input style="width: 60px; height: 20px;" type="text"/> Zip Code <input style="width: 60px; height: 20px;" type="text"/>

Email

3) Market served and estimated % of total activities. Percentages must add up to 100 – e.g., for 25% enter 25:

% Major urban areas in a Metropolitan Area with a population of equal to or greater than 1 million (include both central city and surrounding suburbs)

% Minor urban areas in a Metropolitan Area with a population of less than 1 million (include both central city and surrounding suburbs)

% Rural areas

4) Structure of Applicant CDE (check all that apply):

- For-profit
- Non-profit
- Small Business Investment Company (SBIC)
- Specialized Small Business Development Investment Company (SSBIC)
- Certified Community Development Financial Institution (CDFI)
- Thrift, bank or bank holding company
- Credit union
- Publicly traded company
- Government-controlled entity
- Faith-Based institution
- Tribal entity

5) Structure of Applicant CDE's Controlling entity (check all that apply):

- For-profit
- Non-profit
- Small Business Investment Company (SBIC)
- Specialized Small Business Development Investment Company (SSBIC)
- Certified Community Development Financial Institution (CDFI)
- Thrift, bank or bank holding company
- Credit union
- Publicly traded company
- Government-controlled entity
- Faith-Based institution
- Tribal entity
- Not-applicable – Applicant CDE does not have a Controlling Entity

6) Is the Applicant CDE a domestic corporation or partnership for federal tax purposes?

Yes

No. Do not proceed with this application; the applicant is not eligible to be certified as a CDE.

7) Is the Applicant CDE duly organized and validly existing under the laws of the jurisdiction in which it was incorporated or otherwise established?

Yes

No. Do not proceed with this application; the applicant is not eligible to be certified as a CDE.

Applicant CDE's date of incorporation (mm/dd/yyyy):

Applicant CDE's total assets as of the date of this application:

8) Products and services that are or will be offered by the Applicant CDE (check all that apply):

- Microenterprise
- Business financing
- Real estate financing:
 - Retail
 - Industrial
 - Office Space
 - Mixed-use (housing + commercial)
 - For-sale housing
 - Community Facilities
- Financing of other CDE's
- Loan purchases from other CDEs
- Financial Counseling and Other Services